

# BENEFITS

Bring efficiency to your back office operation by managing your documents, tasks and contacts all in one place.

**Organize all documents securely across deals.**

Manage document versions and avoid duplicating content.

**Manage contacts and contact activity.**

Keep track of all investor, development, and other property-related companies.

**Find documents easily.**

Google-like search finds files quickly.

**Access your content anywhere.**

In the office or remotely, via your browser, desktop or mobile device.

**Track checklists and other deal-related tasks.**

Including due diligence checklists, deal contract action items, construction checklists, certification tracking and more.

**Keep in touch with all your partners.**

Share key documents and other information with third parties including investors, lawyers, and architects.

**Pricing Info | Schedule a demo:**

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**REALTY**Share

# REALTYShare

## SharePoint Real Estate Portal

Grow your real estate business  
without growing the cost of back  
office and personnel systems.



# MODULES



## What is REALTY|Share?

REALTY|Share is a document management, collaboration and workflow portal built on the Microsoft Office 365 and SharePoint on premises platforms.

Focused on increasing productivity, REALTY|Share provides real estate companies with the ability to easily:

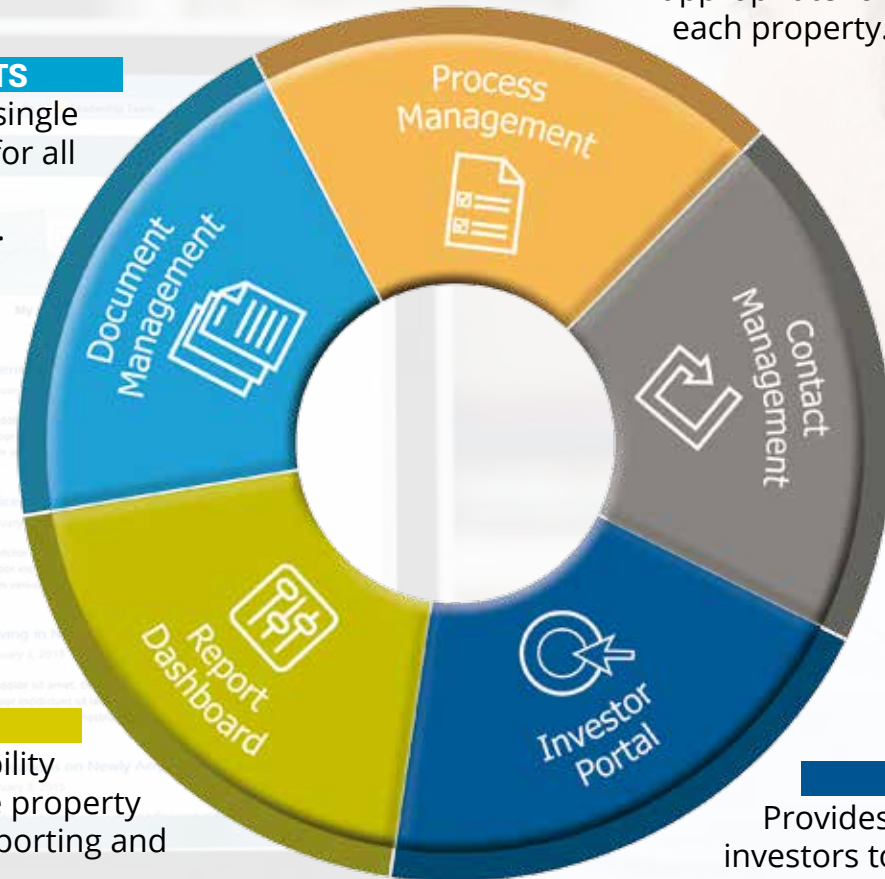
- Access and manage documents from a single location.
- Manage project checklists and operating tasks.
- Manage and track contacts and investors within a robust CRM.
- Manage and deliver investor information, including K1's and property updates.
- Present dashboards with key business data.

## DOCUMENTS

Provides a single repository for all property documents.

## PROCESSES

Automatically creates template-based checklists appropriate for each property.



## REPORTS

Provides ability to integrate property financial reporting and analytics.

## CONTACTS

Tracks and connects service providers and investors with properties.

## INVESTORS

Provides single portal for investors to securely access K1's, property updates, and other investor documents.